This report gives on summary of the circumstance on each nationwide logistics market in the FLAVIAPassage.

The nationwide introductions are summed up to give an extensive status of the logistics market within the FLAVIA passage. The results serve as a basis for more job actions and will show distinctions between the scenarios in the involved countries and also will note out typical problems which need to be fixed.

Each country has its own specifics which should be followed, yet the major goal of this record is to locate some usual troubles or weak points which need to be gotten for development of logistic solutions as well as collaboration. The record reveals the demands of the intermodal market gamers (haulers, terminal operators, consumers) concerning road, railroad as well as inland waterway transport.

- This goal is achieved with a workdesk research as well as sets of questions in cooperation with involved partners as well as their get in touches with in praxis.
- The data is gathered by the action leader, examined, compared and also summed up.
- The summary reveals the main problems for the entire passage in addition to for each and every country.

The fundamental thought of sub-action 3.1.2 is to evaluate the needs of intermodal market players. Where are the primary issue fields and are their demands realizable? The collected details aid to recognize the problems FLAVIA can affect by the job job. Beyond FLAVIA job can address strategic issues which can be only influenced by the nationwide managements to the policy choice makers.

The verdicts will certainly serve for further actions as a need side.

The requirements of the market have to be absorbed account. All entailed companions have actually asked 3 groups of market gamers: shippers, operators as well as incurable operators regarding their viewpoints and experiences pertaining to the legal and economical framework of the products transportation.

The results are divided into 2 subchapters: country-specific problems (5.1) and also common problems (5.2). Commons are summarized for three stated groups of stars (shippers, operators as well as incurable proprietors).

All FLAVIA countries recognized issues relating to the freight transport.

Primarily 2 major areas matter: lawful issues like rates, liberalization in addition to state assistance and also technical concerns like quality of infrastructure, incurable equipment or rolling stock. The evaluation reveals substantial distinctions in between the nations. Particularly in the previous Eastern bloc a demand to establish the top quality of consolidated transport terminals and also the facilities has been determined.

- In terms of market gamers a large problem is an imperfect regulations, which in several nations does not favour the much more using of combined transportation.
- Another crucial legislative problem is the excellent harmonization of conditions in between the transportation modes. This associated reward motivates carriers using intermodal transportation.
Products and Logistics Advancement in Central/South-East Europe - Recognition of trade as well as transportation processes, Application of enhancement actions, Application of co-ordinated structures.

5.2 Significance for the CENTRAL EUROPE Goals.

All jobs in Central Europe which are oriented on trade transportation and also logistics have something alike. They wish to boost some part of a supply chain.

The renovation can be in greener logistics, lower transport expenses, higher power application as well as numerous others. FLAVIA advantages will certainly remain in far better information of providers exactly how to make their service a lot more reliable. Report of sub-action 3.1.2 is along with record 3.1.1 a start-up record for more actions, yet it has its very own relevance in valuable recaps of requirements of logistic market players.

The point of views of market players are a core input for the FLAVIA project. Program Central Europe working together for success has four concerns: Technology, Ease Of Access, Atmosphere and Competitiveness. FLAVIA belongs to the phase access which is precondition for jobs as well as development and also a vital variable for economic development and also the decrease of variations in the programme area.

It assists in the activity of individuals, items and information, increases effectiveness as well as boosts the advancement leads for the areas. Essential flow of that chapter for sub-action 3.1.2 has to do with facility of multimodal logistics. It refers FLAVIA objectives and stands for an important difficulty in most Member States.

- Likewise a multinational control and reliable participation of such actions needs to end up being efficient at numerous territorial levels (transnational, nationwide, regional, local).
- The use of cutting-edge intermodal container transport remedies in the logistics field should be promoted in order to achieve a lot more reliable transportation networks.

This is particularly pertinent when considering the raising significance of logistics in the area.

Unless multimodal logistic options and cooperation in the field of logistics are implemented, there is a genuine danger of more raising road-traffic in Central Europe. 3 Methodology.

For all included companions a survey has actually been prepared which contained four major chapters: Infrastructure, market and competitors, rolling stock as well as transhipment tools as well as terminals. Each phase had from one to four inquiries.

All inquiries were propounded 3 types of subjects: carrier, operator and also terminal proprietor. Answers are expected as worths ++, +, and also none value. Worth ++ indicates a major issue, value + just trouble and also none worth implies no worry or non appropriate inquiry. Empty form is in annex 1. Entailed partners were called to satisfy the type as well as include comment about factors for values + as well as ++.

They have asked nationwide suppliers for closer responses and more exact outputs. All results have been examined by the action leader to determine core issues of market players both through the entire FLAVIA passage and also for each and every nation separately. The entire process is illustrated in figure 1. Freight and Logistics Development in Central/South-East Europe - Validation of profession and transport processes.
• Application of improvement actions, Application of co-coordinated structures.
  Number 1: Three degree version of information collection.
• Resource: Authors. The set of questions has actually been intended for three teams of market gamers: shippers, drivers, and also incurable owners.

Carriers are target team of products senders and also consignors; operators are intermodal transport operators and also solitary transportation haulers (e.g. National train operator, personal railways, road haulers, inland navigating firms ...). The last group of incurable owners sustains transhipment solutions in addition to added solutions like warehousing, customizeds, services or plan loan consolidation.